

601677

Q1

2021 04 12

2021-04-12		2020	2021E	2022E	2023E
17.77	()	16333	19617	20959	22449
661		15%	20%	7%	7%
641	()	1070	1246	1578	1942
11746		17%	16%	27%	23%
11391		11.8%	13.4%	14.7%	15.8%
9017		6.6%	6.4%	7.5%	8.6%
12773	()	12.4%	12.6%	13.7%	14.4%
12.78	()	1.62	1.88	2.39	2.94
	()	1.32	1.93	2.84	3.44

2021Q1 164.46%-180.99%
24.42%-33.64%

Q1 2.7-2.9

3.2-3.4
213.95%-237.21%

54.6%

Q1 0.25

Q1 76.6%

28.06

Q1

2021Q1

2021

6

2021

50

10

20-30

2021

2020

20

36

12

30

2021-2023

2021-2023 EPS

PE

9.43

7.45

6.05

1.88

2.39

12.46

2.94

15.78

19.42

4

12

2020	2021E	2022E	2023E	2020	2021E	2022E	2023E
8339	10649	12738	15162	16333	19617	20959	22449
2073	3652	5517	7657	14412	16987	17882	18902
797	1017	1065	1149	78	93	100	107
29	39	40	43	64	228	218	218
430							
